



## Announcement Summary

### Entity name

WELLFULLY LIMITED

### Announcement Type

New announcement

### Date of this announcement

Monday September 27, 2021

### Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
WFLAC	CONVERTIBLE NOTES	123	Cancellation by agreement between the entity and the holder	19/08/2020

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

WELLFULLY LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ACN

**Registration Number**

056482636

**1.3 ASX issuer code**

WFL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

27/9/2021

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Part 2 - Details of +equity securities or +debt securities that have ceased

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**ASX +Security Code and Description**

WFLAC : CONVERTIBLE NOTES

**Unquoted +equity securities that have ceased**

**Number of securities that have ceased**

123

**Reason for cessation**

Cancellation by agreement between the entity and the holder

**Date of cessation**

19/8/2020

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 615,000.000000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

Cash consideration above is the redemption of face value of the notes. In addition, the Company issued 6.15m unlisted options (WFLAD) for the cessation.



## Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WFL : ORDINARY FULLY PAID	209,820,466
WFLO : OPTION EXPIRING 31-MAR-2023	154,986,434

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WFLAC : CONVERTIBLE NOTES	0
WFLAD : OPTION EXPIRING 19-AUG-2023 EX 10C	6,150,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.