



Announcement Summary

Entity name

WELLFULLY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday February 24, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WFLOA	OPTION EXPIRING 23-FEB-2024	32,820,513	23/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WELLFULLY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

72056482636

1.3 ASX issuer code

WFL

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/2/2022

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

13-Oct-2021 09:37

Announcement Title

New - Proposed issue of securities - WFL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WFLOA : OPTION EXPIRING 23-FEB-2024

Issue date

23/2/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	1	0.01 %
5,001 - 10,000	3	0.08 %
10,001 - 100,000	98	13.29 %
100,001 and over	46	86.62 %



Issue details

Number of +securities to be quoted

32,820,513

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

12,820,513 Options were 1 free attaching option for every 3 ordinary shares subscribed. 20,000,000 Options were options issued to broker and corporate advisors in lieu of fees at \$0.0001 per option.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The exercise price for each Option is \$0.20 and the expiry date is 23/02/2024. Upon exercise, 32,820,513 options (ASX: WFLOA) will convert to 32,820,513 fully paid ordinary shares (ASX: WFL) on a one for one basis. The \$2,000 value relate to the 20,000,000 Broker and Corporate options at \$0.0001 per Option. Refer to the two Appendix 3B lodged on 13 October 2021.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WFL : ORDINARY FULLY PAID	249,803,415
WFLO : OPTION EXPIRING 31-MAR-2023	158,983,434
WFLOA : OPTION EXPIRING 23-FEB-2024	32,820,513

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WFLAD : OPTION EXPIRING 19-AUG-2023 EX 10C	6,150,000