

Notice given under Section 708A(5) of the Corporations Act

Pursuant to the Placement and Debt Restructure announced to the ASX on 10 October 2022, Wellfully Limited (ACN 056 482 636) (ASX: WFL) (**Wellfully** or **the Company**) advises that it has issued the following fully paid ordinary shares (ASX: WFL) on 3 November 2022 as per the three lodged Appendix 2A today:

1. Remaining 21,954,549 fully paid ordinary shares. This completes the 97,587,365 shares issued under the Placement as previously announced on 10 October 2022;
2. Additional 772,724 fully paid ordinary shares to professional, sophisticated and section 708 exempt investors, none of whom are Directors or Related Parties; and
3. 5,000,000 fully paid ordinary shares to Dyamond Trading and Consulting Pty Ltd in lieu of investor services fees payable.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the issue of fully paid ordinary shares by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice, the Company has complied with:

1. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
2. section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no information that:

1. has been excluded from a continuous disclosure notice given to ASX in accordance with the ASX Listing Rules; and
2. investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (a) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; and
 - (b) the rights and liabilities attaching to fully paid ordinary shares,to the extent to which it would be reasonable for investors and their professional advisers to expect to find such information in a disclosure document.

This announcement has been approved by the Board of Directors.

Directors
Mr Paul Peros
Mr Steven Schapera
Mr Jeffrey Edwards

CEO
Mr Paul Peros

Company Secretary
Mr Henko Vos

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