



Announcement Summary

Entity name

WELLFULLY LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 29, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WFLOB	OPTION EXPIRING 23-DEC-2024	121,678,275	23/12/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WELLFULLY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

72056482636

1.3 ASX issuer code

WFL

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/12/2022

For personal use only



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

10-Oct-2022 09:12

Announcement Title

New - Proposed issue of securities - WFL

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WFLOB : OPTION EXPIRING 23-DEC-2024

Issue date

23/12/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	3	0.17 %
100,001 and over	62	99.83 %



Issue details

Number of +securities to be quoted

112,587,365

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

97,587,365 Free attaching options and 15,000,000 Broker options to the Placement Shares announced to the ASX on 10 October 2022 via an Appendix 3B.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000100

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Appendix 3B lodged with the ASX on 10 October 2022:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02579908-6A1114485?access_token=83ff96335c2d45a094df02a206a39ff4

Number of +securities to be quoted

9,090,910

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

9,090,910 Free attaching options issued to a Director as approved by Shareholders at the Company's annual general meeting on 25 November 2022, specifically Resolution 6.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000100

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Appendix 3B lodged with the ASX on 10 October 2022:

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02579909-6A1114486?access_token=83ff96335c2d45a094df02a206a39ff4



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WFL : ORDINARY FULLY PAID	391,148,229
WFLOA : OPTION EXPIRING 23-FEB-2024	32,820,513
WFLO : OPTION EXPIRING 31-MAR-2023	161,983,434
WFLOB : OPTION EXPIRING 23-DEC-2024	121,678,275

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WFLAF : OPTION EXPIRING 30-APR-2027 EX \$0.15	19,300,000
WFLAD : OPTION EXPIRING 19-AUG-2023 EX 10C	6,150,000
WFLAE : PERFORMANCE RIGHTS	15,000,000